

# OKTOBERFEST 2019

## WALL STREET "ON TAP"

OCTOBER 4 | MUNICH, GERMANY



### THURSDAY, OCTOBER 3

**5:30PM** Welcome Dinner | Hofbräukeller, Innere Wiener Straße 19, 81667 München  
Hosted by: Solebury Trout & SVB Leerink

### FRIDAY, OCTOBER 4

E&Y Offices, Arnulfstraße 59, 80636 München, Germany

**9:00AM** Registration & Breakfast

**9:30AM** Welcome Remarks

**9:45AM** **Keynote:** Ben Thorpe, Head of Healthcare Banking Europe, Goldman Sachs  
Current Market for Biotech Transactions (IPOs, Secondary Listings, Follow-Ons)

**10:15AM** **IPO Readiness Overview**, Dr. Martin Steinbach, Head of IPO Services, EY

**10:30AM** **Panel:** The "Dutch Flip" Solution  
Moderator: Markus Bauman, Partner, Technology & Life Sciences, Goodwin  
Florian Fischer, CFO, Affimed  
Gabriel Paul Cavazos, Managing Director, SVB Leerink  
Paul van der Bijl, Partner, NautaDutilh

**11:30AM** **Panel:** Current Market for Biotech Transactions / Crossover Round Strategy  
Moderator: Michael Bison, Partner, Technology & Life Sciences, Goodwin  
Gil Bar-Nahum, Managing Director, Jefferies  
Adam Kostyál, SVP, Head of European Listings, NASDAQ  
John Haynor, Managing Director, Solebury Capital

**12:30PM** **Lunch**

**1:00PM** **Panel:** Diagnosing Your IPO Readiness  
Moderator: Matthew Gould, Sales Director, DFIN  
Dr. Martin Steinbach, Head of IPO Services, EY  
Joseph Oakenfold, Vice President, Deutsche Bank  
Brian Korb, Managing Director, Solebury Trout

**2:00PM** **Panel:** What It Takes--A Successful IPO  
Moderator: Thomas Hoffmann, Managing Director, Solebury Trout  
Marc Pentopoulos, Managing Partner, Vista Point Healthcare Consulting  
Ross Johnson, Managing Director, Sales, DFIN  
Rob Puopolo, Partner, Life Sciences, Goodwin

**3:00PM** Closing Remarks

**4:30PM** Meet at Oktoberfest Schützen Tent